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# SUPER IRON FOUNDRY LIMITED



Scan this QR code to view the Prospectus

Corporate Identity Number (CIN): U27310WB1988PLC044810

Our Company was incorporated as Super Iron Foundry Private Limited at Kolkata, West Bengal, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated July 15, 1988, issued by the Registrar of Companies, West Bengal at Kolkata. Our Company was converted from a private limited company to a public limited company pursuant to board resolution dated August 30, 2024 and special resolution passed by the Shareholders at the EGM dated August 31, 2024. Consequently, the name of our Company was changed from 'Super Iron Foundry Private Limited' to 'Super Iron Foundry Limited' and a fresh certificate of incorporation consequent upon conversion to public company dated September 11, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. For further details see, "History and Certain Corporate Matters" on page 126 of the Prospectus.

Registered Office: Aspiration Vintage, 12, Pretoria Street, 1st floor, Suite 1B, Kolkata – 700 071

Tel: 033 4060 3050 | Website: www.superironfoundry.com | E-mail: cs@superironfoundry.com

Contact Person: Sanchita Rameka, Company Secretary and Compliance Officer

## OUR PROMOTERS: ABHISHEK SAKLECHA, AKHILESH SAKLECHA, NEHA SAKLECHA, PRIYANKA SAKLECHA AND ABI TRADING PRIVATE LIMITED

Type	Fresh Offer Size	OFS Size	Total Offer Size
Fresh Offer	63,01,200 Equity Shares of ₹10 aggregating to ₹ 6,805.30 lakhs	Nil	63,01,200 Equity Shares of ₹10 aggregating to ₹ 6,805.30 lakhs

### THE OFFER

INITIAL PUBLIC OFFER OF 63,01,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY AT AN OFFER PRICE OF ₹ 108 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 98 PER EQUITY SHARE) FOR CASH, AGGREGATING TO ₹ 6,805.30 LAKHS ("PUBLIC OFFER") OUT OF WHICH 3,15,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 108 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 340.85 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 59,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 108 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 6,464.45 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE CONSTITUTE 26.94% AND 25.59% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### THE FACE VALUE OF THE EQUITY SHARES IS ₹10 AND THE ISSUE PRICE IS 10.8 TIMES OF THE FACE VALUE

The Offer is being made through the Fixed Price Process, in compliance with chapter IX of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein minimum 50% of the Offer shall be available for allocation to Retail Individual Investors ("RIIs") and the balance shall be offered to individual Applicants other than RIIs and other Investors including QIBs, corporate bodies or institutions. For further details please refer the section titled "Issue Structure" on page 249 of the Prospectus.

### ATTENTION INVESTORS- CORRIGENDUM

The Company has filed Prospectus dated March 3, 2025, with the Registrar of Companies, West Bengal at Kolkata, in respect of IPO of the Company which is to be opened for subscription on Tuesday, March 11, 2025 and will close on Thursday, March 13, 2025.

Attention of investors is being brought to the chapter "General Information" starting from page no. 43 of the Prospectus:

#### 1. Page 46 – Para 1

##### "Bankers to the Offer

The Banker(s) to the Offer shall be appointed prior to filing of the Prospectus."

##### Shall now read as-

##### "Bankers to the Offer

##### Kotak Mahindra Bank Limited

Intellion Square 501, 5th Floor, A Wing Infinity IT Park, Malad East Mumbai 400097

Telephone: +91 022 6605 6603 | Email ID: cmsipo@kotak.com | Website: www.kotak.com

Contact Person: Siddhesh Shirodkar | SEBI Cert Registration No: INB100000927

CIN: L65110MH1985PLC038137"

Investors are being hereby informed that said statements stand amended.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 19 of the Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>HORIZON MANAGEMENT PRIVATE LIMITED</b> 19 R N Mukherjee Road, Main Building, 2 <sup>nd</sup> Floor, Kolkata- 700 001, West Bengal, India. Telephone: +91 33 4600 0607 Facsimile: +91 33 4600 0607 E-mail: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor grievance: investor.relations@horizon.net.co SEBI Registration Number: INM000012926 Contact Person: Manav Goenka	 <b>MUFG INTIME INDIA PRIVATE LIMITED</b> (Formerly known as Link intime India Private Limited) C-101, 1 <sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 Maharashtra, India Tel: +91 81081 14949 Email: superiron.smeipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: superiron.smeipo@linkintime.co.in SEBI registration number: INR000004058 Contact Person: Shanti Gopalkrishnan	 <b>SUPER IRON FOUNDRY LIMITED</b> Sanchita Rameka Company Secretary and Compliance Officer Aspiration Vintage, 12, Pretoria Street, 1 <sup>st</sup> Floor, Suite 1B, Kolkata – 700 071 Tel: +91 033 4060 3050 Email: cs@superironfoundry.com Website: www.superironfoundry.com Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre- offer or post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Issued by for SUPER IRON FOUNDRY LIMITED

Date: March 06, 2025  
Place: Kolkata

Sd/-  
Sanchita Rameka  
Company Secretary and Compliance Officer

**SUPER IRON FOUNDRY LIMITED** is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, West Bengal at Kolkata. **Investor should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.** The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.